

# BEQUEST NOTIFICATION FORM



## Your legacy. Your story. Our shared stage. Welcome to THE DIRECTOR'S CIRCLE

When you include Porchlight Music Theatre in your estate plans, you're doing more than making a gift, you're ensuring Chicago's stories keep being sung. You're investing in artists not yet discovered, in students not yet inspired, and in audiences not yet seated.

**By sharing the details of your bequest or estate gift, you help us honor your vision and steward your generosity with care. Providing this information — and, when possible, a copy of the relevant section(s) of your will or trust — allows Porchlight to thoughtfully plan for the future you're helping to shape.**

Your information will always be held in the strictest confidence. If you prefer not to share specific dollar amounts, please feel free to leave that section blank. What matters most is knowing that you've chosen to ensure that what you love about Porchlight — our productions, our education programs, and our impact across Chicago — lives on long after today's curtain call.

## INFORMATION ABOUT YOUR PLANNED GIFT

I/We have named Porchlight Music Theatre in my/our estate plan as follows *(please check all that apply)* —

- Will/Living Trust for \$ \_\_\_\_\_ or \_\_\_\_\_ % ..... Estimated Value \$ \_\_\_\_\_
- Retirement Plan for \$ \_\_\_\_\_ or \_\_\_\_\_ % ..... Estimated Value \$ \_\_\_\_\_
- Charitable Remainder Trust..... Estimated Value \$ \_\_\_\_\_
- Donor Advised Fund..... Estimated Value \$ \_\_\_\_\_
- Life Insurance Policy..... Estimated Value \$ \_\_\_\_\_
- Other, please describe: \_\_\_\_\_

I have included a copy of my/our will or trust

My/Our gift is *(please check)* —

- Unrestricted     Restricted, Porchlight's Reserve Fund     Unsure, please contact me to discuss

Designated specifically for: \_\_\_\_\_

## ABOUT THE DIRECTOR'S CIRCLE

Supporters who make a legacy commitment to Porchlight are recognized as members of the **Director's Circle** — a group of visionary Chicagoans who believe that great music theatre isn't just experienced, it's sustained.

Through a planned gift, you help secure the future of Porchlight's productions, education programs, and community impact so that what you love about Porchlight lives on, long after today's curtain call.

# BEQUEST NOTIFICATION FORM (continued)

## ACKNOWLEDGEMENT PREFERENCES

*Please check all that apply.*

- Please include my spouse/domestic partner as a member of the Director's Circle.

Spouse/Domestic Partner name (please print): \_\_\_\_\_

- Please list my name in Director's Circle lists and publications. Gift details are not listed.

I/We wish to be listed as (please print): \_\_\_\_\_

- Please consider me/us to be Anonymous Members; do not list me/us in Director's Circle lists or publications.

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
DATE

## CONTACT INFORMATION

\_\_\_\_\_  
FIRST NAME

\_\_\_\_\_  
LAST NAME

\_\_\_\_\_  
ADDRESS

\_\_\_\_\_  
PHONE NUMBER (Home or Cell)

\_\_\_\_\_  
EMAIL ADDRESS

Through a planned gift, you help secure the future of Porchlight's productions, education programs, and community impact so that what you love about Porchlight Music Theatre lives on, long after today's curtain call.

**THANK YOU.**

**PORCHLIGHT** MUSIC THEATRE

**PLEASE COMPLETE AND RETURN THIS FORM TO:**

Porchlight Music Theatre  
Attn: Development, Director's Circle  
4200 W Diversey Avenue  
Chicago, IL 60639