

# GIFTS OF STOCK INFORMATION SHEET



## A Tax-Smart Investment in Chicago's Cultural Future

When you make a gift of appreciated securities to Porchlight Music Theatre, you're doing more than making a donation—you're making a statement. You're investing in the artists, the stories, and the audiences that make Chicago's music theatre scene unlike anywhere else on earth.

A gift of stock is one of the most tax-efficient ways to support Porchlight. You may receive a charitable deduction for the full fair market value of your securities while avoiding capital gains taxes on the appreciation. It's a bold move—and a smart one.

## HOW IT WORKS

**Making a gift of stock to Porchlight is simple. Here's how to get started:**

**Step 1: Let Us Know** Contact the Porchlight Development Office at [development@porchlightmusictheatre.org](mailto:development@porchlightmusictheatre.org) to let us know the name of the securities you plan to transfer, the approximate dollar amount, and/or the number of shares. This helps us accurately process and properly recognize your generous contribution.

**Step 2: Instruct Your Broker** Contact your broker and provide the following transfer information:

<b>Account Name</b>	Porchlight Music Theatre
<b>Broker</b>	Charles Schwab
<b>DTC Number</b>	0164
<b>Account Number</b>	6086-9196
<b>Federal Tax ID</b>	36-4021553

**Step 3: We Take It From Here** Upon receipt of your shares, Porchlight's broker will liquidate the securities in the most cost-effective manner. We'll send you an acknowledgment letter confirming your gift. As always, we recommend consulting your tax advisor regarding the specific benefits of your contribution.

*Porchlight Music Theatre is a 501(c)(3) nonprofit organization. Your contribution is tax-deductible to the extent allowed by law.*